

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**BLACK ELK ENERGY OFFSHORE
OPERATIONS, LLC**

CASE NO.: 15-34287-H3-7
CHAPTER 11

Debtor.

NOTICE OF SUBSTITUTION OF COUNSEL AND CHANGE OF ADDRESS

The undersigned, on behalf of the Ad Hoc Committee (the "Ad Hoc Committee") of holders of the Debtor's 13.75% Senior Secured Notes due 2015, hereby substitutes Jeffrey R. Gleit, of the law firm of Sullivan & Worcester LLP, as its counsel, in the place and stead of Togut, Segal & Segal LLP.

Date: September 15, 2015

Respectfully submitted,

Ad Hoc Committee:

AQR Capital Management, LLC,
as investment manages on behalf of
the funds and accounts it manages

By: 

Name: BRENDAN KALB

Title: GENERAL COUNSEL

And

Phoenix Investment Adviser LLC,
on behalf of certain funds and accounts
it manages

By: 

Name: *Jeffrey Schultz*

Title: *Chief legal officer*

Date: *9/15/15*

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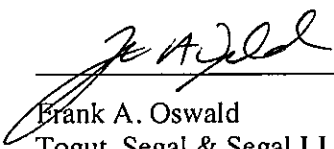
CASE NO.: 15-34287-H3-7
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NOTICE OF WITHDRAWAL OF COUNSEL

Togut, Segal & Segal LLP hereby acknowledges the appointment of Jeffrey R. Gleit, of Sullivan & Worcester LLP, as counsel to the Ad Hoc Committee of holders of the Debtor's 13.75% Senior Secured Notes due 2015, and hereby withdraws its prior appearance as counsel to the Ad Hoc Committee.

Date: 9/15/2015



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